Florida School Finance Officers Association, Inc

Dedicated to maintaining quality business management practices and securing uniform financial accounting and reporting to promote public interest in Florida public education.

Florida School Finance Officers Association (FSFOA)
June 15 - 18, 2026
Margaritaville, Kissimmee
June 18, 2026 Meeting Minutes

I. Welcome and Introductions

President Richard Miller called the Annual Business Meeting to order and welcomed attendees. The FSFOA Board of Directors was introduced. Richard thanked the Board and membership for their support and hard work throughout the year. Special recognition was given to Lorena Bruneau and Dawn Muir for their extensive efforts in planning and coordinating the Summer Conference.

II. Approval of Previous Meeting Minutes

The minutes from the previous Annual Business Meeting were reviewed.
A motion to approve the meeting minutes was made by **Evan Clark, Gulf County Schools**, and seconded by **Tammy Taylor, Pasco County Schools**.
Motion passed.

III. Financial Report

The financial report was presented, including revenues, expenditures, and current account balances.
The Association's current balance was reported as **$241,622.47**.
Discussion included a review of the previous conference held jointly with FASBO and its financial impact on the Association.
A motion to approve the financial report was made by **Kim Repas, Lake County Schools**, and seconded by **Ellen Harper, Nassau County Schools**.
Motion passed.

IV. Membership Update

A membership update was provided.
Current FSFOA membership was reported at **306 members**.

V. Sponsorship Update and Recognition

The Board expressed appreciation to all conference sponsors and recognized the following organizations for their support of the 2026 Summer Conference:

- **FMBC Benefits Management Company** for sponsoring the Board Dinner.
- **Ford & Associates** for sponsoring the member bags and conference snacks.
- **PFM Asset Management Company** and **U.S. Bank** for sponsoring conference breakfasts and banquet activities.
- **U.S. OMNI and TSA Consulting Group (TSACG)** for sponsoring conference badge holders.

The Board thanked all sponsors for their continued support of FSFOA and its professional development programs.

VI. District I Board Vacancy

The membership was advised of the current vacancy for the **District I Board Representative** position.

District I members were asked to meet separately during the conference to nominate and select a representative to fill the vacancy. The selected representative will be announced following the District I meeting.

VII. Future Conference Dates

Future conference dates were reviewed:

- **Fall Conference:** November 3–6, 2026
- **Summer Conference:** June 7–10, 2027

Members were encouraged to mark their calendars and participate in upcoming FSFOA events.

VIII. Adjournment

With no further business to come before the membership, a motion to adjourn was made by **Leanne Evans** and seconded by **Marcus Allen**.

Motion passed.

The meeting was adjourned.