

FSFOA BUSINESS MEETING

June 17, 2026



“Sailing Into the Future of School Finance”

AGENDA

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Introduce FSFOA Board

Minutes and Financials

Membership update

Conference update

Sponsorship update

Elections

Future Conferences

Other Business

INTRODUCTION OF FSFOA BOARD MEMBERS



MINUTES AND FINANCIALS



306
Members

- 271 Regular Members representing 66 of the 67 School Districts and FLVS
- 23 Non-Voting Members representing 10 Charter/Other Schools, and 3 Consortiums, 11 Retirees

Status

- Membership has remained steady for the last year.
- Please encourage new members to join.
- New members please stand up.

MEMBERSHIP UPDATE

Member Attendance:

178 Regular Members representing
62 School Districts, Charters & FLVS

Sponsors:

44 Companies
119 Representatives

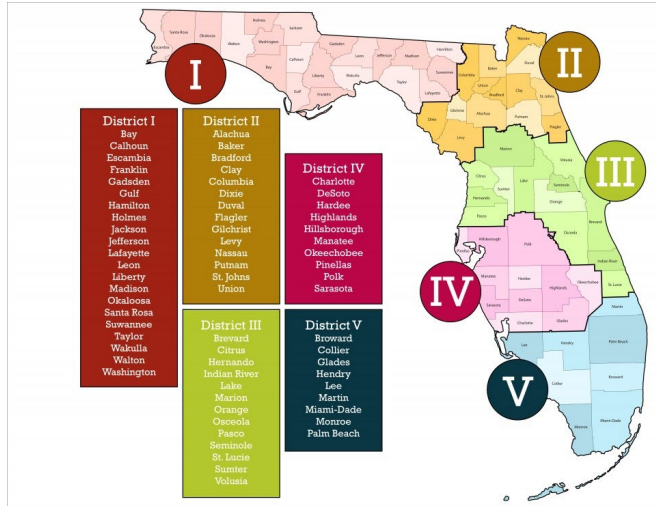
CONFERENCE UPDATES

Ameresco	Givebacks	Plante Moran
Bank of America, NA	HopSkipDrive	PNC Bank
Cherry Bekaert	ImageMaster	Public Consulting Group
Class Wallet	Jefferies	Purvis, Gray & Company, LLP
Consortium of Florida Education Foundations	JP Morgan	Raymond James & Associates, Inc.
Deep Blue Investment Advisors	KEV Group	RBC Capital Markets, LLC
Eddi	KING & WALKER CPAs	Red Rover
Edge Public	Know the Costs	RSM, LLP
FBMC Benefits Management	Nabors, Giblin & Nickerson, P.A	Sierra Cedar
FLCLASS	OpenGov	Suncoast Credit Union
Florida PRIME	Oracle	TrackYourFunds
FLSTAR/Hilltop Securities Inc.	ParentSquare	U.S. Bank Trust Co., N.A
Ford & Associates, Inc.	PaymentWorks	U.S. BENCOR/MidAmerica
Gabriel, Roeder, Smith and Company	PFM Asset Management	US Omni & TSACG Compliance Services
	PFM Financial Advisors LLC	Wells Fargo

Thank you Baker Staging!!

CONFERENCE SPONSORSHIP





▶ Members from the following Districts should gather to elect a new representative.

▶ District I

▶ Responsibilities include:

- ▶ Participation in all meetings and conferences
- ▶ Communication with District members
- ▶ Assist with agenda compilation
- ▶ Obtaining Speakers
- ▶ Assist in the election of officers

ELECTIONS

FUTURE CONFERENCES

▶ Double Tree by Hilton at the entrance to Universal Orlando
5780 Major Blvd,
Orlando, FL 32819
November 3-6, 2026

▶ Margaritaville Resort Orlando
8000 Fins Up Circle
Kissimmee, FL 34747
June 7-10, 2027



OTHER BUSINESS



A low-angle photograph of graduates in black gowns and caps, with several caps flying through the air against a bright blue sky with scattered white clouds. The graduates are looking upwards with expressions of joy and excitement.

Thank you for your dedication to Florida's students and schools!

